

Kronos Scheduler User Guide

Table of Contents

Section	Page
Kronos Schedule Basics	
<u>Shift Codes</u>	4
Job Path & Job Codes	5
Job Path + Codes Examples	6
Accessing the Schedule	
Self Service	8
Mobile App	9
Viewing the Schedule	
Self Service	10
Mobile App	11
Requests	
Requests for Shifts	
Request for Shift Types Explained	12
Picking up Open Shifts	
<u>Self Service</u>	13
<u>Mobile App</u>	15
Shift Swap / Trades	
<u>Self Service</u>	17
Mobile App	19
Request To Cover	
<u>Self Service</u>	22
	24
lime off Requests	07
lime Off Request Types Explained	2/
Making a Time Off Request	00
Self Service	28
	31
Natifications	31
INOTITICATIONS	54

Kronos Schedule Basics

Shift Codes

Shift codes or shift times are typically displayed in a very standard format. For example:

8:00AM - 4:30PM or 10:00PM-6:30AM

However in certain views a shortened version of the shift code has been developed by MSLCC to display the shift times in as few characters as possible. This allows even the most detailed views to still contain a mostly human understandable shift label. These codes are displayed in certain tables and long duration view schedules.

The custom codes make are made up of 4 parts.

- 1. The 2 digit hour of the shift start time in 24 hour format.
- 2. 1 letter representing the a=:00, b=:15, c=:30, d=:45 minute start time of the shift
- 3. The 2 digit hour of the shift end time in 24 hour format.
- 4. 1 letter representing the a=:00, b=:15, c=:30, d=:45 minute end time of the shift

Code examples:

Standard Format	Shift Code
8:00AM - 4:30PM	08a16c
10:00PM-6:30AM	22a06c
2:15PM-10:45PM	14b22d
4:30PM-9:30PM	16c21c
10:30PM-7:00AM	22c07a
5:30AM-2:00PM	05c14a
7:00AM-9:00AM	07a09a

Job Path & Job Codes

Jobs will be displayed on the schedule to indicate what job you are assigned to. If you work the same position every day or have a set schedule you may never need to know what job code applies to you. However many of you transfer from unit to unit or job to job frequently and with expansion into a second site knowing where you are assigned to work for a shift is important. The job path plus the job code tell you where and what job you are assigned to for that shift.

String Breakdown:

Organization / Facility / Department / *Area / Job

*Area can be multiple levels

Kronos will display a job string in the form of:

MSLCC/HVIEW SNF/NUR/NE/CNA

Explained:

Missouri Slope / Hillview Skilled Nursing Facility / Nursing / North East Unit / CNA

As you can see with this break down you can tell what facility your shift is in, what department you are working, what area you are working in and the job you are assigned.

It is important to note that in certain cases, when you are scheduled to your home Job, Kronos may not display your Job path.

You will want to ensure your home unit is known to you for these cases. If you don't know what your home position is inquire with your supervisor, scheduler or MSLCC HR.

If you are assigned a shift that is not your home job, the shift will be tagged with "transfer" or "(x)". The job you are transferred to will be indicated on the shift when these are present.

The following page will cover a few more Job path examples.

Job Path + Codes Combination Examples

MSLCC/HVIEW SNF/ACT/ACTASST Missouri Slope / Hillview Skilled Nursing Facility / Activities / Activities Assistant

MSLCC/HVIEW SNF/HSKP/WV/CSTDN

Missouri Slope / Hillview Skilled Nursing Facility / Housekeeping / Westview / Custodian

MSLCC/HVIEW SNF/LAUND/LNDRA

Missouri Slope / Hillview Skilled Nursing Facility / Laundry / Laundry Aide

MSLCC/HVIEW SNF/MAINT/MTASST

Missouri Slope / Hillview Skilled Nursing Facility / Maintenance / General Maintenance

MSLCC/HVIEW SNF/NUTR SVC/WEST/COOK

Missouri Slope / Hillview Skilled Nursing Facility / Nutritional Services / West Kitchen / Cook

MSLCC/HVIEW SNF/NUTR SVC/EDR/DTAIDE

Missouri Slope / Hillview Skilled Nursing Facility / Nutritional Services / East Dining Room / Dietary Aide

MSLCC/HVIEW SNF/NUR/NC/LT/CNA

Missouri Slope / Hillview Skilled Nursing Facility / Nursing / NC / Low Tub / CNA

MSLCC/HVIEW SNF/NUR/SE/WP/CNA

Missouri Slope / Hillview Skilled Nursing Facility / Nursing / SE / Whirlpool / CNA

MSLCC/HVIEW ALF/ENRICH/ENASST

Missouri Slope / Hillview Assisted Living Facility / Enrichment / Enrichment Assistant

MSLCC/HVIEW ALF/NRSG/MAI

Missouri Slope / Hillview Assisted Living Facility / Nursing / Medication Assistant I

MSLCC/WASH ALF/NRSG/Nurse Missouri Slope / Washington Assisted Living Facility / Nursing / Nurse

MSLCC/WASH SNF/ NUTR SVC/CAFE/DTAIDE

Missouri Slope / Washington Skilled Nursing Facility / Nutritional Services / Cafeteria / Dietary Aide

Schedule Periods

Schedule periods will be 6 weeks long. Due to the nature of Self-Scheduling, departments that utilize Self-Scheduling features may or may not follow a standard 6 week scheduling period.

Request Periods

Request periods (ability to submit PTO or self-scheduling requests) will be open and closed per department policies. These periods will open X amount of days before the open of schedule period and close X amount of days before the schedule is posted.

Check your department specific policies here:

http://portal.mslcc.com/?page_id=20737 (Search "Request")

Accessing the Schedule

You can use the Employee Self Service webpage on a PC or Kronos Mobile app to access your schedule and requests.

How to Access the Schedule in Self Service

- Login to the Employee Self Service page (<u>https://mslcc.kronos.net</u>) Full login instructions available at <u>https://ess.mslcc.com</u>
- 2. On the Self Service Page select "My Schedule" from the widget menu

♠ My Information						
Employee Self Service 🗸					□ ‡	*

Employee Menu-					I	Employee Self Service
1 2						
						My Accrual Balances
						My Inbox
		- 0				My Tenpcard
			• =			
			e =			My Reports
		AL ERTS	PERSONAL INFORMATION	PAV		My Schedule
		ALLING	T ENSONAL INFORMATION	TAT		· · · ·
				_(i)		
		\checkmark				
	E	BENEFITS	EMPLOYMENT	COMPANY INFORMA	TION	

How to Access the Schedule in Kronos Mobile

- 1. Login to the Kronos Mobile App on your device Full App install / login instructions available at <u>https://ess.mslcc.com</u>
- 2. On the Self Service Page select "Schedule" from the widget menu



Viewing the Schedule

Schedule Calendar Legend for Self Service

Please review the following legend on all the options available to view and use the schedule.



Pending Request | 🗹 Approved Request | 🗵 Refused Request

Schedule Calendar Legend for Kronos Mobile

Please review the following legend on all the options available to view and use on the mobile schedule. The schedule itself on mobile is more basic, the other features are located in a different area of the mobile app. More on that in later sections.

Per Shift View:

Schedule Overview:



Mobile Request Icons:



Requests

Request for Shift Types Explained

Using the Kronos Scheduler you will be able to make the following schedule request types.

- **Open Shifts** Shifts that are on the schedule but not yet filled by an employee. These are commonly considered holes in the schedule and need to be filled for proper coverage. Once successfully requested your schedule will automatically and immediately update with the shift. The open shift will also disappear from the list of open shifts.
- Shift Swap/Trade Shifts which one employee exchanges with another employee. For example Employee A is scheduled to work Monday, but can't this week. Employee A can work Friday instead. A shift swap is sent to employee B to exchange their Friday shift with Employee A's Monday shift. Before any change is made Employee A must make the request and Employee B must approve the request. If Employee B does not act on or approve the request to swap, no change is made. Employee A will still be scheduled to work the Monday shift. However if Employee B approves the swap, each employee's schedule will automatically and immediately update with the swapped shifts.
- **Request to Cover** Very similar to shift swaps, however a Cover is a one way swap. Employee A has a shift they need covered. Employee B is available to work the shift. Employee A can request Employee B cover the shift. If Employee B does not act on or approve the request to cover, no change is made. Employee A will still be scheduled to work the shift. However if Employee B approves the request to cover, the request will then be sent to Employee A's Manager for approval. If the manager rejects the request, no change is made. If the manager approves the request the shift will automatically and immediately move off of Employee A's schedule and onto Employee B's Schedule.
 - After the request is completed you will not automatically receive PTO for your empty shift. You will need to make a <u>Make a Time Off Request</u> for PTO as well if you wish to use PTO for the covered time.
- **Request Self Schedule** For self-scheduling departments only. These requests allow you to pick up multiple open shifts in a single request. This is similar to the open shift request however an open shift request allows you to pick up one shift per request. If you are needing to enroll yourself in multiple open shifts, you want to use this function.

How to Request Shifts (Open Shifts) in Self Service

- Open shifts can be picked up for jobs you are able to perform
- The system WILL filter out JOBS you are not able to pickup
- The system WILL NOT filter out special SHIFTS you are not able pickup (needs special training, minor rules)
 - 1. From "My Schedule", if there are open shifts on a day to pick up, you can hover over the right side of the open shift bar on a particular day. You will see a listing of the shift times available

•	August 12 - 18, 2018	Req
	Wed 8/15	Thu 8/16 Open (5) Regular 6:00AM-9:00AM (1)
A	Shift 8:00AM-3:00PM [7.0 h] Transfer MSLCC/HVIEW ALF/NRSG/CNA	6:00AM-10:00AM (1) 4:45PM-8:45PM (1) Transfer MSLCC/HVIEW ALF/NRSG/CNA

2. You can click this arrow to see more details and select a shift.



3. Select the open shift you wish to take.

equest Shift	×
Available Shifts Shifts starting on 8/15/2018 Type Open Shift MGR App	prove 💌
O [06a10a] 6:00AM [4.0 h]: MSLCC/HVIEW ALF/NRSG/CNA	[1]
[16d20d] 4:45PM [4.0 h]: MSLCC/HVIEW ALF/NRSG/CNA	[1]
● Whole Shift ○ Partial Shift <i>(minimum 4.0 hrs.)</i>	
Notes (Optional)	
	0
Draft Subrit	Cancel

- 4. Press submit to complete the transaction
- 5. If there are no conflicts or violations, the shift will be automatically assigned to you

How to Request Shifts (Open Shifts) in Kronos Mobile

1. From the mobile home screen select "Requests"



2. Select the + icon in the Request Manager



3. Select Request Shift from the Request Type window

Request Type
Time Off
Request To Cover
Shift Swap
Request Shift

4. Expand the options menu. Next you will be asked to select a date. Use the date-picker to select a date to view. Select the shift to pick up. Press Review to continue

	Request Shift: Open Shift MGR Approve
	☆ Options
	Search by date: 8/15/18 🖌 😒
Request Shift: Open Shift Auto Approve	Select an Open Shift: August 2018 CNA.06803a COM.06803a
Select August 2018 Select August 2018 Select August 2018 Select Select	10 Coolain (sh) 0 15 CNA, deatoa 0 16 6:00 am (10,00 am (4H) 0 17 c.cMA, 16dod ✓ 18 c.cMA, 16dod ✓
5 6 7 8 9 10 11 12 13 14 10 16 17 18 19 20 21 22 23 24 25 26 27 28 29 20 31	and hu, can hu (au)
CANCEL OK	
Cancel Review	Cancel Review

5. You will be asked to confirm the details and submit the request.

	Open Shift: Open Shi	ft MGR Approv	e
Revie	ew		
Reque Augus	ested Open Shift: t 2018		
wed 15	CNA , 16d20d 4:45 pm - 8:45 pm (4H)		Ø 🔒
		Adjust Ope	n Shift
Notes Add N	lote		
		Cancel	Submit

6. Once successfully requested your schedule will automatically and immediately update with the shift. You will also see the shift approved in the request list.

	\$©♥∡	54% 💼	12:17
		+	•
	All Sta	atuses	
Shift Aut	o Approve		
۹.			
n 7/31/18			
	Shift Aut	All States	★ ③ ▼ ∡ 54% ■ + All Statuses Shift Auto Approve A 7/31/18



How to Request Shifts (Shift Swap/Trade) in Self Service [Person A]

- Shift swaps can be performed between jobs you are able to perform
- The system WILL filter out JOBS you are not able to swap to
- The system WILL NOT filter out SHIFTS you are not able swap to (needs special training, minor rules)
- Self-Service or the Mobile App can be used to complete Person parts A or B
- 1. From "My Schedule", Select the day you wish to swap
- 2. Select the "More Button"
- 3. Select Request Shift Swap

🟦 My Inf	formation My So	chedule 🗞 🗴					
My Schedu	le .						₩ □
	Current	Schedule Period 💽 🎫		August 12 - 18, 2018		Request Time Off 📃 🛛 More 👻	Request Shift
[Sun 8/12	Mon 8/13	Tue 8/14	Wed 8/15	Thu 8/16	Fri 8/17	Request Self Schedule
		Open (3)	Open (3)	Open (3)	Open (5)	Open (3)	Request To Cover
							Request Shift Swap
6:00AM							Creates a new shift swap reque
7:00AM							
8:00AM		Shift	Shift	Shift	Shift	Shift	
9:00AM		8:00AM-3:00PM [7:0 h] Transfer	8:00AM-3:00PM [7.0 h] Transfer	8:00AM-3:00PM [7:0 h] Transfer	8:00AM-3:00PM [7.0 h] Transfer	8:00AM-3:00PM [7:0 h] Transfer	
10:00AM		MSLCC/HVIEW ALF/NRSG/CNA					
1100.014		_	-	-		_	
TRUUAINI							
12:00PM							
1:00PM							
2:00PM				-	-		
3:00PM							
4:00PM							
5:00PM							V

- 4. Ensure the Dates and times are correct
- 5. Select the person to propose the swap to
- 6. Select Submit when finished

Time 8:004M-2	8/15/2018	'	ype Shift	Swap with Au	to Approv	e 💌	
Start Date Duration Transfer	8/15/2018 7.0 h	Start	Time	8:00AM			
Swap with		8/15/2018		Location		I	
Employee	Date		Start time	End time	Job/Loca	ation	
0	Wed	8/15	4:45PM	8:45PM	CC/HV	IEW ALF/NRSO	5/MAI
0	Wed	8/15	10:30PM	6:30AM	CC/HV	IEW ALF/NRSC	5/MAI
0.	Wed	8/15	6:00AM	2:30PM	CC/HV	IEW ALF/NRSC	5/MAI
0	Wed	8/15	4:30PM	9:30PM	CC/HV	IEW ALF/NRSC	G/MAI
•	Wed	8/15	2:15PM	10:45PM	CC/HV	IEW ALF/NRSC	G/MAI
Notes (Optional)							

7. The Person B will be notified of the Shift Swap/Trade via the <u>Kronos Mobile App, Email and Kronos Inbox</u> Person B needs to accept the purposed Shift Swap/Trade before any schedule is modified

How to Request Shifts (Shift Swap/Trade) in Self Service [Person B]

Person B needs to accept the purposed Shift Swap/Trade before any schedule is modified

1. The swap appears on Person B's Schedule, select the Shift Swap offer



2. Person B can select Details to view the Swap/Trade Request details

				Shift Swap Requ	uest Details		×
				→ Offered 7/	/31/2018-4:09:24P!	м	
				Person A		1	
				Start Date	8/15/2018	Start Time	10:30PM
				Duration	8.0 h		
				Transfer			
				Swap with			
				Start Date	8/15/2018	Start Time	2:15PM
Wed 8/15		Thu 8/16		Duration	8.5 h		
				Regular			
→ Shift Swap with Auto Approve		Open (1)		Status History			
	Details	with Auto Approve	Request T	→ 7/31/2018	- 4:09:24PM		
	Apont		· ·				
	Show	we the shift swap reque					
	Refu	va the anit's wap reque	St details				Close

3. Select Accept or Refuse the request to complete the swap/trade request. Confirm the accept or refuse on the Accept Request popup.

Wed 8/15	-	Accept Request			×
→ Shift Swap with Auto Approve	Details w	Offered 7/ Person A Start Date	/31/2018-4:09:24PM 8/15/2018	Start Time	10:30PM
	Accept	Duration Transfer	8.0 h		
	Refuse	Swap with Start Date	8/15/2018	Start Time	2:15PM
	INSECC/INVIEW	Duration Regular	8.5 h		2:15PM [8.5 h]:Regular, M
		Notes (Optional))		
				Accept	Cancel

- If Accepted the Schedule automatically updates for both parties.
- If Refused, nothing changes.
- In both cases Person A & B will be notified via the Kronos Mobile App, Email and Kronos Inbox

How to Request Shifts (Shift Swap/Trade) in Kronos Mobile [Person A]

1. From the mobile home screen select "Requests"



2. Select the + icon in the Request Manager



3. Select Shift Swap from the Request Type window

Request Type
Time Off
Request To Cover
Shift Swap
Request Shift

4. Expand the options menu. Next you will be asked to select a date. Use the date-picker to select a date to view. The select the shift you wish to trade. Tap Apply to continue.

	Requ	iest Sł	nift: O	pen S	hift A	uto Ap	prove			Shift Swap: Shift Swap wit	h Auto App	rove
			~	Opti	ons							
Search	201: W	。 ed	, A	uç	j 1	5		t date	Searc	h by date:	8	1/16/18 д 😒
Select	<		Au	gust 2	018		>		Selec	t your shift: # 2018		
	S	М	т	w	Т	F	s		¥ED 15	\$ MAL, 22c06c 10:30 pm - 6:30 am (8H)		0
	5	6	7	8	2	10	11		16	MAI , 06c15a 6:30 am - 3:00 pm (8H30m)		< 0
	12	13	14	15	16	17	18					
	19 26	20 27	21	22 29	23 30	24 31	25					
				C	ANCE	L	ок	l				
					Ci	ancel		Review			Cancel	Apply

 You will be asked to confirm the details and submit the request. Afterwards you can see the status of your request on the main request page

Shift Swap: Shift Swap with Auto /	Approve				
Review					
My Shift:					
August 2018		_			
тни MAL, 06c15a 6:30 am - 3:00 pm (8H30m)	Ø	0			
Requested Shift: August 2018					
Porson B 2:15 pm - 10:45 pm (8H30m)	ø	0			
Notes					
Add Note					
			Requests		+
			All Requests	•	All Statuses
			All Requests Shift Swap - Shift S With Person B Offered Submitted O	wap with Au 8/17/18 2: 17/31/18	All Statuses uto Approve 15 pm
			All Requests Shift Swap - Shift S Swap - Shift S Offered Submitted Of	wap with Au 8/17/18 2: 17/31/18	All Statuses uto Approve 15 pm

5. Next select the shift of Person B with whom you want to swap. Select the date to view all shifts on that day or you can also search by employee. Tap Review to continue

By Job	i	By Employee
Shift Swap: Shift Swap with Auto App	rove	Shift Swap: Shift Swap with Auto Approve
☆ Options		Employee Search
ty Shift:		Enter Name
тни MAL, 06c15a 6:30 am - 3:00 pm (8H30m)	0	
		MSLCC/HVIEW ALF/NRSG/MAI
earch by date: 8	/17/18 д 😣	100 C
		MSLCC/HVIEW ALF/NRSG/MAI
Search by employee:		
Search by employee: Search all employees	>	The second se
Search by employee: Search all employees	>	MSLCC/HVIEW ALF/NRSG/MAI
Search by employee: Search all employees Select a shift to swap:	>	MSLCC/HVIEW ALF/NRSG/MAI
Search all employee: Search all employees Select a shift to swap: 10.30 pm - 6.30 am (8H)	>	MSLČC/HVIEW ALF/NRSG/MAI
Search by employee: Search all employees Select a shift to swap: 17 10:30 pm - 6:30 am (B+)	> 0	MSLCCAPIEW ALF/NRSG/MAI
Search all employees Search all employees Select a shift to swap: 1020 pm - 630 am (8+) 17 17 100 am - 10:00 am (4+)) () ()	MSLCC/HVIEW ALF/INRSG/MAI
search by employee: Search all employees Select a shift to swap: 17 1030 pm - 630 am (8H) 17 600 am - 1000 am (4H)) 0 0	MSLCC/HVIEW ALF/NRSG/MAI MSLCC/HVIEW ALF/NRSG/MAI MSLCC/HVIEW ALF/NRSG/MAI
Search by employee: Search all employees Select a shift to swap: 10:30 pm - 6:30 am (8+) 10:00 am - 10:00 am (4+) 117 6:00 am - 10:00 am (4+) 117 4:30 pm - 9:30 pm (5+)) () () () () () () () (MSLCC/HVIEW ALF/INRS0/MAI MSLCC/HVIEW ALF/INRS0/MAI MSLCC/HVIEW ALF/INRS0/MAI
Search by employee: Search all employees Select a shift to swap: 1030 pm - 630 am (94) 117 600 am - 1000 am (44) 117 430 pm - 930 pm (94) 117		MSLCC/HVIEW ALF/INRS0/MAI MSLCC/HVIEW ALF/INRS0/MAI MSLCC/HVIEW ALF/INRS0/MAI

Person B needs to accept the purposed Swap/Trade before any schedule is modified

How to Request Shifts (Shift Swap/Trade) in Kronos Mobile [Person B]

Person B needs to accept the purposed Shift Swap/Trade before any schedule is modified

1. Person B's Request page will show the offered trade



2. Person B will be shown the proposed trade details. They can accept or decline the trade here.

Sumi	nary	
Offere	d Shift:	
August	2018	
тни 16	Person A 6:30 am - 3:00 pm (8H30m)	0
Reque	sted Shift:	
August	2018	
fri 17	Person B 2:15 pm - 10:45 pm (8H30m)	0
Status	History	
•	July 31, 2018 11:27 am Dffered - m4638	

3. Once you make a selection you will be asked to confirm your choice.



4. Person B's Request page will show the offered trade as Accepted or Refused

Accept

Decline



- If Accepted the Schedule automatically updates for both parties.
- If refused, nothing changes.

How to Request Shifts (Request to Cover) in Self Service [Person A]

- Requests to Cover can be performed between jobs Person B is able to perform
- The system WILL filter out JOBS which are not able to cover for you
- The system WILL NOT filter out the SHIFTS Person B is not able to cover (needs special training, minor rules)
- Self-Service or the Mobile App can be used to complete Person parts A or B
- After the request is completed you will not automatically receive PTO for your empty shift. You will need to make a <u>Make a Time Off Request</u> for PTO as well if you wish to use PTO for the covered time.
- 1. From "My Schedule", Select the day you need covered
- 2. Select the "More Button"
- 3. Select "Request to Cover"

My Sche	edule 💈 🗐						
						Ľ	1 ↔
Curre	ent Schedule Period		August 12 - 18, 2018	Re	quest Time Off 📃 More 👻	Request Shift	
2	Mon 8/13	Tue 8/14	Wed 8/15	Thu 8/16	Fri 8/17	Request To Cover	
				Open (1)	Shift Swap	t for a shift to be covered by a	nother
	06c15a	06c15a					
	6:30AM-3:00PM [8.5 h] Transfer	6:30AM-3:00PM [8.5 h] Regular				_	-0

- 4. Ensure the Dates and times are correct
- 5. Select the person(s) to propose the cover to. You can select multiple people if you wish.
- 6. Select Submit when finished

Request To Cover						×
Date	8/17/2018 III	Туре	Request To	Cove	er MGR App	
Start Date Duration	8/17/2018 8.5 h	Start Time	2:15P	М		
Shift to cover by						
Employee			Time	Av	ailability	
_ r					Unknown	-
	7				Unknown	
🗹 Person B			12:00AM - 12		Unknown	
					Unknown	1
					Unknown	•
Notes (Optional)						
		Draft	Submit		Cancel	

7. Person B will be notified of the Request to Cover via the <u>Kronos Mobile App, Email and Kronos Inbox</u>. Person B must accept the purposed Request to Cover before any schedule is modified

How to Request Shifts (Request to Cover) in Self Service [Person B]

Person B must accept the purposed Request to Cover before any schedule is modified

1. The cover offer will appear on Person B's Schedule, Select the Cover offer



2. Person B can select Details to view the Cover Request details

		Request to cover becaus	
		Offered 7/31/2018-12:59:19 Person A Start Date 8/17/2018	PM
		blate bale of 17/2010	
		Duration 8.5 h	
Fri 8/17	Sat 8/18	Regular	
Open (1)	Open (1)		
Request To Cover MGR Approval	Details A pt Refuse Shows the request to cover details	Status History 7/31/2018 - 12:59:19PM	Close

3. Select Accept or Refuse the request to complete the request to cover. Confirm the accept or refuse on the Accept Request popup.

Fri 8/17		Accept Request	×
Open (1)		→ Offered 7/31/2018-12:59:19PM	
Request To Cover MGR Approval	Details Accept Refuse	Person A Start Date 8/17/2018 Start Time 2:15PM Duration 8.5 h Regular Notes (Optional) Accept Cance	el

- 4. Requests to Cover require manager approval. The request is now awaiting approval from Person A's supervisor / scheduler.
 - If Accepted by the manager the Schedule automatically updates for both parties.
 - If refused, nothing changes.
 - In both cases Person A & B will be notified via the Kronos Mobile App, Email and Kronos Inbox
 - After the request is completed you will not automatically receive PTO for your empty shift. You will need to make a <u>Make</u> a <u>Time Off Request</u> for PTO as well if you wish to use PTO for the covered time.

How to Request Shifts (Request to Cover) in Kronos Mobile [Person A]

- Requests to Cover can be performed between jobs Person B is able to perform
- The system WILL filter out JOBS which are not able to cover for you
- The system WILL NOT filter out the SHIFTS Person B is not able to cover (needs special training, minor rules)
- Self-Service or the Mobile App can be used to complete Person parts A or B
- After the request is completed you will not automatically receive PTO for your empty shift. You will need to make a <u>Make a Time Off Request</u> for PTO as well if you wish to use PTO for the covered time.
- From the mobile home screen select "Requests"



2. Select the + icon in the Request Manager



3. Select Request to Cover from the Request Type window

Request Type
Time Off
Request To Cover
Shift Swap
Request Shift

5. Select the person(s) to propose the cover to. You can select multiple people if you wish. Tap Review to continue



4. Expand the options menu. Next you will be asked to select a date. Use the date-picker to select a date to view. Then select the shift you need covered. Select Apply to continue.

								1
	Requ	est Sh	ift: O	pen Sl	hift Aı	Jto Aj	oprove	
		_	^	Optio	ons			
rch	2011 W	ed	, A	ug	1	5		t date
ect	<		Au	gust 2	018		>	
	S	М	т	W	т	F	S	
				1	2	3	4	
	5	6	7	8	9	10	11	
	12	13	14	15	16	17	18	
	19	20	21	22	23	24	25	
	26	27	28	29	30	31		
				C/	NCE		ок	
					Ca	ance		Review

6. You will be asked to confirm the details and submit the request. Afterwards you can see the status of your request on the main



How to Request Shifts (Request to Cover) in Kronos Mobile [Person B]

Person B needs to accept the purposed Request to Cover before any schedule is modified

1. Person B's Request page will show the pending offer to cover



3. Once you make a selection you will be asked to confirm your choice.



2. Person B will be shown the proposed cover details. They can accept or decline the cover here.

Sum	imary	
Shift:		
Augus	st 2018	
mon 13	Person A 6:30 am - 3:00 pm (8H30m)	e
Requ	est sent to:	
You		
Statu	ıs History July 31, 2018 5:43 pm	
Statu 🗢	is History July 31, 2018 5:43 pm Offered -	
Statu	is History July 31, 2018 5:43 pm Offered -	
Statu S	is History July 31, 2018 5:43 pm Offered -	
Statu S	is History July 31, 2018 5:43 pm Offered -	
Statu	is History July 31, 2018 5:43 pm Offered -	
Statu	is History July 31, 2018 5:43 pm Offered -	
Statu S	is History July 31, 2018 5:43 pm Offered -	

4. Person B's Request page will show the offered trade as Submitted or Refused



- 5. Requests to Cover require manager approval. The request is now awaiting approval from Person A's supervisor / scheduler.
- If Accepted by the manager the Schedule automatically updates for both parties.
- If refused, nothing changes.
- In both cases Person A & B will be notified via the Kronos Mobile App, Email and Kronos Inbox.
- After the request is completed you will not automatically receive PTO for your empty shift. You will need to make a <u>Make a Time Off</u> <u>Request</u> for PTO as well if you wish to use PTO for the covered time.

Time off Requests

Time Off Request Types Explained

Using the Kronos Scheduler you will be able to make the following Time Off Requests.

- PTO Uses PTO you have available at the time of the request. The accrual will be deducted from your balance once the PTO request is approved. You must have the accrual balance available at the time of the request or the request will not be allowed.
 - Remember when using the PTO request your PTO balance will be deducted once the PTO is requested and approved, not when the PTO is actually used. If you are requesting PTO weeks, months, or possibly even years in advance there will be a significant gap in time between when the PTO is deducted from your accrual balance and when it is used.
 - It is suggested that you use this request if you have the balance available to you when you make the request. That ensures you will have the PTO available when the time comes to use it.
- **PTO Pending** Requests PTO for the future, you must have accrual balance to cover when the date of the request comes. Otherwise you could go unpaid during your leave. No worries, your requested leave will not automatically be cancelled with an insignificant or 0 balance. But you may not have adequate benefit time to pay you during that time off.
 - Any PTO pending will be converted to available PTO hours once the date of the request is in the current schedule or pay period.
 - It is suggested that you use this request if you have a low or 0 balance and need to take PTO in the future. Another case would be if you need to avoid completely depleting your PTO balance with a significant amount of PTO requests in the future.
- Request off Schedule Requests a day to not be scheduled. For example Person A is
 not able to work this Friday but can work all other days of the week to reach their
 guaranteed hours. Person A would "Request Off Schedule" for Friday. The Manager or
 Scheduler would then be alerted to not schedule Person A for that Friday but they
 could be scheduled all other days of the week.
 - This request type does not use any accrual balances.
 - This request can be used in self scheduling departments, but due to the nature of self-scheduling, there is no need to.

Making a Time Off Request in Self Service

- 1. From "My Schedule", Select a day in which you want to make a request
- 2. Select the "Request Time Off

👚 My Inf	ormation	My Schedule 🖏 🗱					
My Schedu	le						
	Next	t Schedule Period 💽 🖬		September 16 - 22, 2018		Request Time Off More	•
	Sun 9/16	Mon 9/17	Tue 9/18	Wed 9/19	Thu 9/20	Fri 9/21 Creat	es a new timeoff request
	Open (5)	Open (6)	Open (6)	Open (6)	Open (7)	Open (5)	Open (3)
6:00AM							
7:00AM							
8:00AM		08a16c	08a16c	08a16c	08a16c	08a16c	
9:00AM		8:00AM-4:30PM [8.5 h] Regular	8:00AM-4:30PM [8.5 h] Regular	8:00AM-4:30PM [8.5 h] Regular	8:00AM-4:30PM [8.5 h] Regular	- 8:00AM-4:30PM [8.5 h] Regular	
10:00AM		MSLCC/HVIEW ALF/NRSG/MA	MSLCC/HVIEW ALF/NRSG/MAI	MSLCC/HVIEW ALF/NRSG/MAI	MSLCC/HVIEW ALF/NRSG/MAI	MSLCC/HVIEW ALF/NRSG/MAI	
11:00AM					-	-	
12:00PM				-	-	-	-
1:00PM				-		-	
2:00PM							
3:00PM					-	-	
4:00PM		I				-	
5:00PM							_

3. The Request Time Off window will appear, the date fields will be preloaded with the date you selected on the schedule

Request Time Off							×	
Туре	РТО	•						
Start date	End date	Pay code		Time Unit		Start time	Duration	
X 9/21/2018	9/21/2018	РТО	-	Full day	•			
+ Add another time	+ Add another time-off period							
Accruals on	9/21/2018							
Accrual			Balance					
EST			11.87 H	our				
Guar Hrs			0.0 Hou	r				
PTO			108.0 H	our				
Notes (Optional)								
-								
				Draft		Submit	Cancel	

4. Select the Type of request you want from the dropdown.

(The following steps apply to all request types. See Time Off Requests Explained section of this user guide for details on each request type)

Request Time Off						×
Туре	РТО					
Start date	PTO	PTO		Time Unit	Start time	Duration
X 9/21/2018	Request OFF Schedule		-	Full day 🔽		

- 5. Confirm the Start and End date are correct for the request you want to make. If you are requesting all or part of a single day the start and end date should be the same. Otherwise you can select a range of consecutive dates.
 - I. Single Day example:

Sta	art date	End date	Pay code		
х	9/21/2018	=	9/21/2018	 РТО	-
		4	x		

II. Multiple Day example:

Start date			End date	Pay code		
х	9/21/2018		9/25/2018	 РТО	-	

- 6. The Pay Code field will update as the Type dropdown is changed. It is advised that you do not change the pay code field when making a request.
- 7. There are some different steps for Full and Partial Day requests
 - I. Simple If you require a full day for your request leave the Time Unit drop down as "Full Day"
 - II. Advanced If you are requesting a partial day:
 - i. Set Time Unit to "Hours"
 - ii. Enter a desired Start Time like "8am" or "1215pm"
 - iii. Enter the amount of hours you need for your request.

			Pay code	
PTO Hours 12:1	15PM 5.0	Hours		РТО

8. **Optional** - If you need to make additional requests you can click "Add another time-off period" and repeat these steps 5-7 on the new row.

1 Ab		Р	0						
Sta	art date		End date	Pay code		Time Unit		Start time	Duration
х	9/21/2018		9/21/2018	 РТО	-	Hours	-	12:15PM	5.0
х	9/21/2018		9/21/2018	РТО	-	Full day	-		
+ A	dd another tim	ie-of	f period						

9. Important - The system will state that notes are optional, which is true for Kronos itself. However MSLCC requires notes on all Time off Requests. If you do not include notes your request will be declined and you will need to resubmit it with notes briefly explaining to what the time off request is for. This is equivalent to the "Reason" field on the existing Time off request form we use now.

10. Press Submit to complete your request.

- All Time off request require manager / scheduler approval before they appear on your schedule
- You will be notified via the <u>Kronos Mobile App, Email and Kronos Inbox</u> if the request is accepted or refused

You can view or retract your pending requests on the schedule:



Once Approved your shift will be automatically converted to the request type you submitted:



Making a Time Off Request in Kronos Mobile

1. From the mobile home screen select "Requests"



2. Select the + icon in the Request Manager



3. Select "Time Off" from the Request Type window

Request Type
Time Off
Request To Cover
Shift Swap
Request Shift

4. Select the Type of Time Off wish to request. Tap Apply to continue (The following steps apply to all request types. See <u>Time Off Requests</u> <u>Explained</u> section of this user guide for details on each request type)



5. Enter the dates for your request. Leave Pay Code as is. Tap Review to continue.

Time	Off: PTO	
Start Date		
9/27/18		
End Date		
9/27/18		
Pay Code		
РТО		
Duration		
Duration		
Full day		
	Cancel	Review

6. MSLCC requires notes on all Time off Requests. If you do not include notes your request will be refused and you will need to resubmit it with notes briefly explaining to what the time off request is for. This is equivalent to the "Reason" field on the existing Time off request form we use now. Press Submit when complete

Tin	ne Off PTO	
Review		
September 27, 2018 Paycode: PTO Duration: Full day	6	> 😮
Notes: Add note		
2		
Cancel	Add Another	Submit

• All Time off request require manager / scheduler approval before they appear on your schedule.

- You can check the status of your requests at any time on the main Requests screen.
- You will be notified via the <u>Kronos Mobile App, Email and Kronos Inbox</u> if the request is accepted or refused
- Once approved or Refused you will see the shift in your mobile Requests page and Mobile Schedule



Schedule			C	:
•	9/19/18	►		
Wed, 9/19/2018				
8AM - 4:30PM				08a16c
Thu, 9/20/2018				
8AM - 4:30PM				08a16c
Fri, 9/21/2018				
PTO - 8h				

Notifications

You can check the status of your requests, get updates, messages, or confirmations in a variety of ways for shifts and time off requests. Check these locations regularly as you may receive requests from other staff.



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Request Submitted; Request Type: Request To Cover MGR Approval; Submitted by:

Request Approved; Request Type: Request To Cover MGR Approval; Approved by:

Request Submitted; Request Type: Request To Cover MGR Approval; Submitted by:

Request Approved; Request Type: Shift Swap with Auto Approve; Approved by:

7/31/2018 8:27PM (GMT -06:00) Central Time

7/31/2018 3:49PM (GMT -06:00) Central Time

7/31/2018 3:15PM (GMT -06:00) Central Time

7/31/2018 10:28AM (GMT -06:00) Central Time